

To request a proposal please fill out all applicable fields, then fax this cover sheet with the merchant's most current processing statement(s) to **(800) 210-4650** or email it to **statements@idealmERCHANTservices.com** with the subject line reading "New Proposal - Merchant Name."

Representative Name:

Date:

Merchant / Business Name:

Contact Name:

Business Address:

Contact Phone:

Email:

Products and/or Services Sold:

Current Equipment and Utilities

- | | |
|---|---|
| <input type="checkbox"/> Terminal | <input type="checkbox"/> Gift Cards |
| <input type="checkbox"/> Gateway/Software | <input type="checkbox"/> Check Services |
| <input type="checkbox"/> Point Of Sale | <input type="checkbox"/> ATM |
| <input type="checkbox"/> Wireless Equipment | <input type="checkbox"/> Other |

Setup Additional Equipment and Utilities

- | | |
|---|---|
| <input type="checkbox"/> Terminal | <input type="checkbox"/> Gift Cards |
| <input type="checkbox"/> Gateway/Software | <input type="checkbox"/> Check Services |
| <input type="checkbox"/> Point Of Sale | <input type="checkbox"/> ATM |
| <input type="checkbox"/> Wireless Equipment | <input type="checkbox"/> Other |

Questions to ask the Merchant Applicant:

- Who is your current merchant provider? _____
- How long have you been with that provider? _____
- What do you like or dislike about your existing service? _____
- How much credit card business do you process per month? _____
- Do you have 2 months of processing statements available? Yes No
 If No, when could we expect to receive them? _____

Merchant Signature:

Merchant Printed Name:

Merchant Title:

Please Note:

If you are asked any questions about merchant fees, rates, equipment, or anything not related to the information that needs to be collected on this form, or if you don't know the answer, please reply with the following:
"That is a great question, let me follow up with my staff and we will get back to you to answer that question appropriately."

Write any questions the applicant has here: _____

***READ THIS TO THE MERCHANT:** *Within 24-48 hours after our team has received this application and 2 months of accompanying statements, you will receive an email confirmation and a phone call from one of our processors to review your saving proposal, or to make arrangements to pay you \$500.*

SUBMISSION CHECKLIST

- Did you collect 2 months of Processing Statements? Yes No
- If No, when will we receive them?